PULLING BACK THE CURTAIN: **VIEWABILITY & DIRECT RESPONSE**



(1) theTradeDesk

WHAT WE KNOW WITH BRANDING CAMPAIGNS



VIEWABILITY + BRANDING IMPACT = STRONG RELATIONSHIP

BUT, SOME IMPRESSIONS BELOW THE STANDARD CAN HAVE AN IMPACT

'TIME-IN-VIEW' IS MORE IMPORTANT THAN 'PERCENT-ON-SCREEN'*





VS

BRANDING-FOCUSED

BUT, THESE CAMPAIGNS ARE ONLY A PORTION OF THE MEDIA BUYING LANDSCAPE



DIRECT RESPONSE

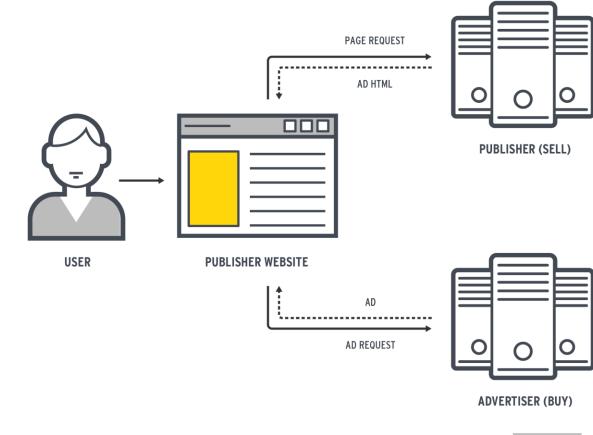
ABOUT 2/3 OF INTERNET AD REVENUE IS PERFORMANCE BASED, WHICH FACE DIFFERENT ISSUES



HOW DIRECT RESPONSE CAMPAIGNS ARE MEASURED

Some impressions bought are never viewed by consumers (due to invalid traffic), but we still count those impressions when we track conversion metrics.

A better understanding of these campaigns can help our clients and the advertising industry improve media buying strategies.

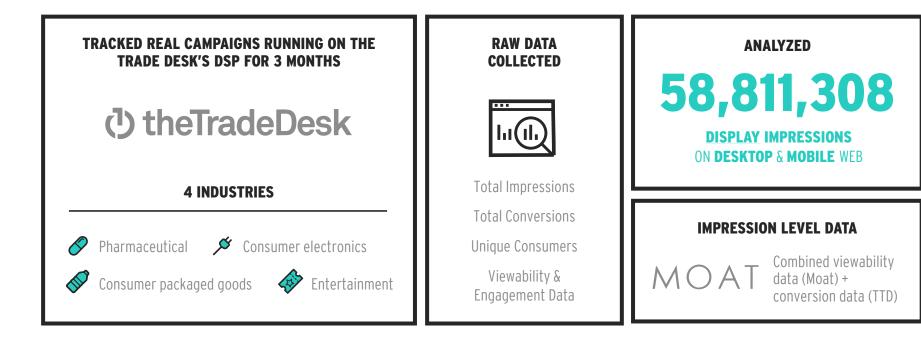


WE EXPLORED

THE RELATIONSHIP

Relationship between direct response campaign performance + viewability and engagement metrics

METHODOLOGY



CAMPAIGN DETAILS

CAMPAIGNS WERE OPTIMIZED TOWARD CONVERSIONS



PRIMARY ONLINE CONVERSIONS INCLUDED



METRICS WE MEASURED

VIEWABILITY MEASURES



TIME-IN-VIEW

Total sum of time creatives are on-screen for each consumer

ENGAGEMENT MEASURES



UNIVERSAL INTERACTION RATE

Whether a user interacts (hovers over) the ad for $\geq .5$ sec

VIEWABILITY STANDARDS





PERCENT-ON-SCREEN* Average percent of pixels of a creative that are on-screen for each consumer



UNIVERSAL INTERACTION TIME

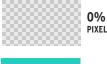
Cumulative time that a user interacts (hovers over) the ad for \geq .5 sec





GRANULAR VIEWABILITY DATA*

















AGENCY **ALTERNATIVE #2**





* Previously Referred to as Percent-In-View in the following study: "Viewability - Putting Science Behind the Standards" Feb 2016

PIXELS

QUESTIONS

IS THERE A CERTAIN % OF VIEWABLE IMPRESSIONS THAT CAMPAIGNS SHOULD AIM FOR?

WHAT HAPPENS AS VIEWABILITY, EXPOSURE, AND ENGAGEMENT LEVELS INCREASE?

HOW DOES THE MRC STANDARD COMPARE TO AGENCY ALTERNATIVES?

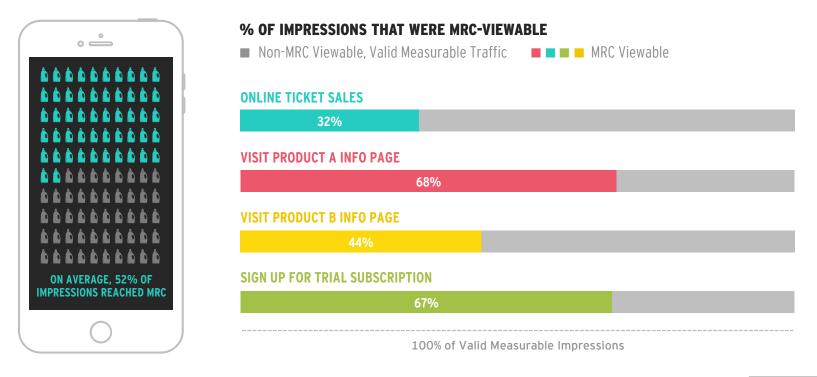
WHAT HAPPENS TO CAMPAIGN PERFORMANCE WHEN YOU TAKE VIEWABILITY INTO ACCOUNT?

QUESTIONS

WHAT HAPPENS TO CAMPAIGN PERFORMANCE WHEN YOU TAKE VIEWABILITY INTO ACCOUNT?

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A PORTION OF EACH CAMPAIGN WAS NOT MRC-VIEWABLE BECAUSE TEST CAMPAIGNS WERE NOT OPTIMIZED TOWARDS VIEWABILITY





CONVERSION RATES ARE HIGHER WHEN ONLY THOSE WITH MRC-VIEWABLE IMPRESSIONS ARE INCLUDED

CONVERSIONS BY IMPRESSION SEGMENT

converted at a higher rate

★ Conversions / 1000 People

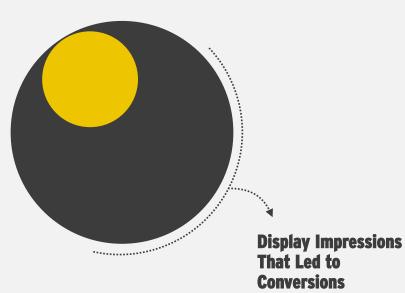
ALL CONSUMERS
TRACKED IN STUDYImage: Amage: Amage:

Overall Impressions: n= 58,811,308; # Impressions Among People with 1+ MRC n=43,012,470 Note: Values are a result of campaign level averaging and cannot be combined

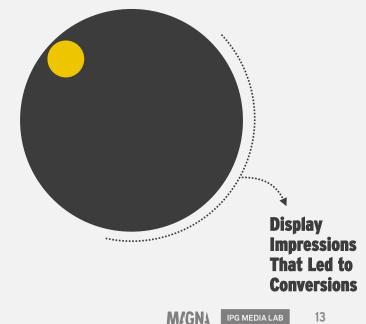
ADDING VIEWABILITY TO MULTI-TOUCH MORE ACCURATELY ATTRIBUTES CONVERSIONS

MRC VIEWABLE **NON-MRC VIEWABLE**

STANDARD MULTI-TOUCH MODEL



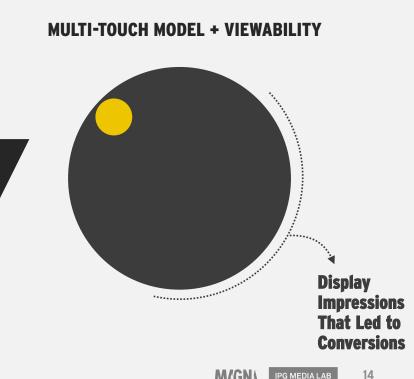
MULTI-TOUCH MODEL + VIEWABILITY



ADDING VIEWABILITY TO MULTI-TOUCH MORE ACCURATELY ATTRIBUTES CONVERSIONS

MRC VIEWABLE NON-MRC VIEWABLE

> WITH VIEWABILITY INCLUDED, THE **MODEL ASSIGNS LESS IMPORTANCE/CREDIT TO NON-VIEWABLE IMPRESSIONS**



ANSWER #1



VIEWABILITY IS IMPORTANT FOR AN ACCURATE UNDERSTANDING OF HOW WELL CAMPAIGNS PERFORM

QUESTIONS

WHAT HAPPENS AS VIEWABILITY, EXPOSURE, AND ENGAGEMENT VELS INCREASE?

HOW DOES THE MRC STANDARD COMPARE TO AGENCY ALTERNATIVES?

WHAT HAPPENS TO CAMPAIGN PERFORMANCE WHEN YOU TAKE VIEWABILITY INTO ACCOUNT?

REGARDLESS OF VIEWABILITY LENS, PERFORMANCE METRICS LOOK SIMILAR



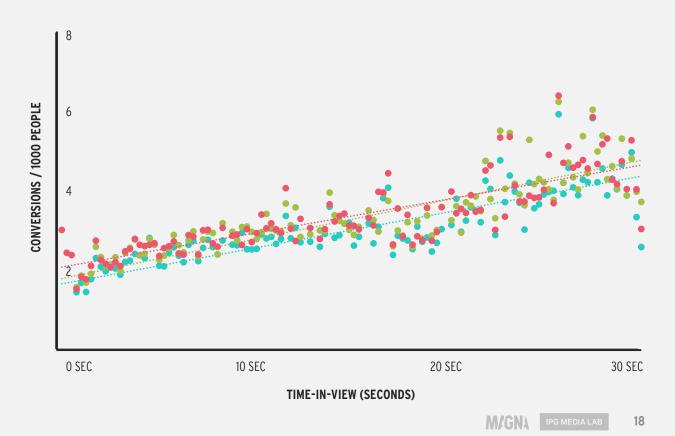
GNA IPG MEDIA LAB 17

TIME-IN-VIEW IMPORTANT NO MATTER THE MINIMUM VIEWABILITY THRESHOLD

MRC Standard
Agency Alternative #1
Agency Alternative #2

MRC Impressions: n=21,558,710; # Alternative 1 Impressions: n=20,288,210; # Alternative 2 Impressions: n=20,761,051 / All impression counts are those displayed in chart, outliers filtered

TIME-IN-VIEW BY IMPRESSIONS THAT REACH MINIMUM VIEWABILITY STANDARD/ALTERNATIVE







DESPITE HOW STRICT THE VIEWABILITY THRESHOLD IS, PERFORMANCE METRICS LOOK SIMILAR

QUESTIONS

IS THERE A CERTAIN % OF VIEWABLE IMPRESSIONS THAT CAMPAIGNS SHOULD AIM FOR?

WHAT HAPPENS AS VIEWABILITY, EXPOSURE, AND ENGAGEMENT LEVELS INCREASE?

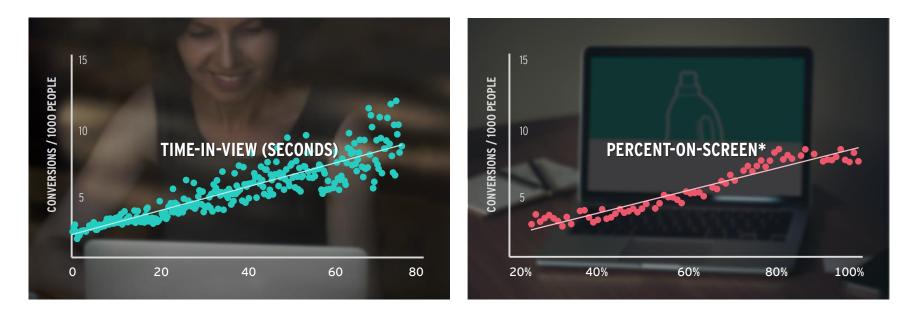
B

HOW DOES THE MRC STANDARD COMPARE TO AGENCY ALTERNATIVES?

WHAT HAPPENS TO CAMPAIGN PERFORMANCE WHEN YOU TAKE VIEWABILITY INTO ACCOUNT?

AS BOTH TIME-IN-VIEW AND PERCENT-ON-SCREEN INCREASE, SO DO CONVERSIONS

Viewability Dimensions by Conversions



Overall Impressions: n= 29,262,147 in chart (outliers filtered); Percent-On-Screen is S shape due to viewability bucket constraints *Percent-On-Screen=Average percent of pixels of a creatives that are on-screen for each consumer

PEOPLE WHO INTERACT IMMEDIATELY ARE MORE LIKELY TO CONVERT

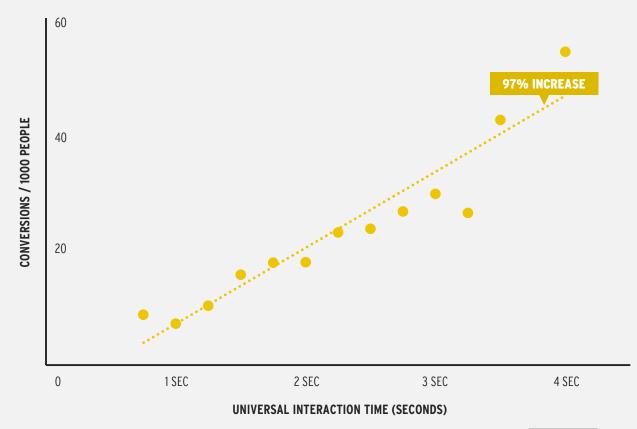


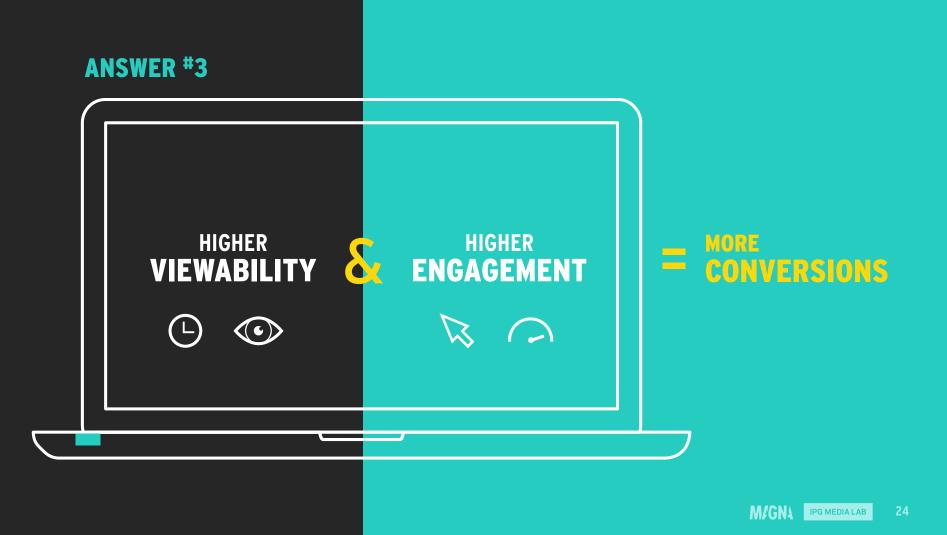
AND, THE LONGER THE INTERACTION, THE BETTER

VISIT PRODUCT B INFO PAGE • 46.5 New conversions

For all campaigns, higher conversions as Universal Interaction Time goes up

UNIVERSAL INTERACTION RATE BY CONVERSIONS





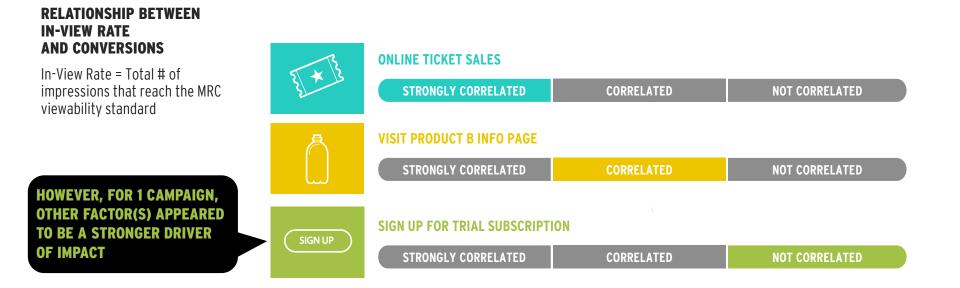
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IN GENERAL, HIGHER 'IN-VIEW RATES' WERE RELATED TO HIGHER CONVERSIONS



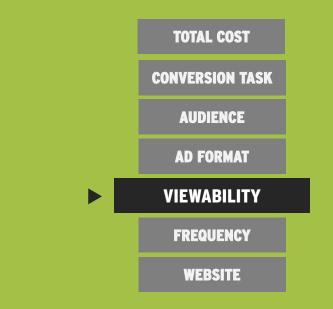
Impressions: PRODUCT INFO B n=1,340,303, Sign Up n=27,444,433, Online Ticket Sales n=8,295,299

* Consumers grouped into five in-view rate ranges

^ Product Info (A) Campaign: Sample sizes per viewability range too low to draw conclusions

REAL CAMPAIGNS ARE A BALANCING ACT

WHILE VIEWABILITY IS STRONGLY RELATED TO PERFORMANCE, IT'S NOT THE ONLY FACTOR



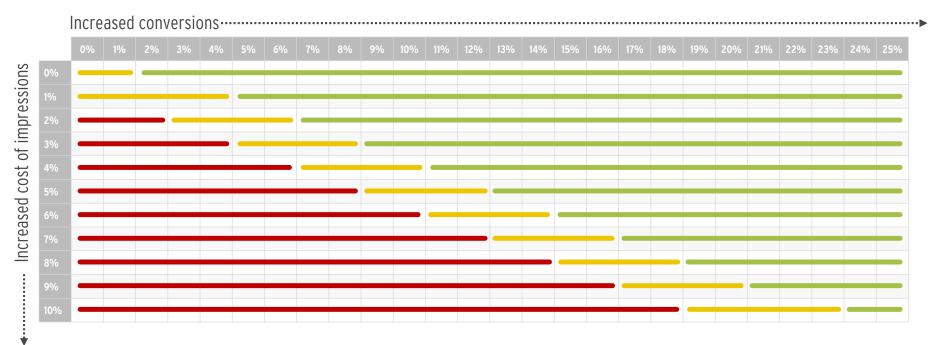
PERFORMANCE



FIGURE OUT WHEN TO PAY FOR HIGHER VIEWABILITY

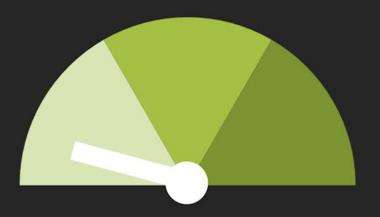
Marketers should balance the increased cost of higher viewability vs. the increase in conversions gained

HYPOTHETICAL DATA: VIEWABILITY VALUE TRADEOFF — X — ! —









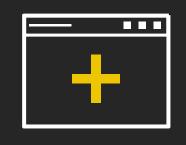
VIEWABILITY

PERFORMANCE

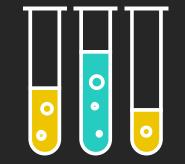
VIEWABILITY IS A CRITICAL DIAGNOSTIC TOOL BUT THERE IS NO MAGIC 'IN-VIEW RATE' THAT WE KNOW WILL MAKE THE DIFFERENCE

IMPLICATIONS

INCLUDE VIEWABILITY MEASUREMENT IN DIRECT RESPONSE CAMPAIGNS. WITHOUT IT, NON-VIEWABLE IMPRESSIONS CAN PAINT AN INACCURATE PICTURE OF WHAT HAPPENED



TRACK MORE ADVANCED VIEWABILITY & ENGAGEMENT METRICS FOR A MORE GRANULAR PICTURE OF A CAMPAIGN



CAMPAIGN PERFORMANCE ISN'T Always Perfectly Related To Viewability

It isn't always possible to access inventory to deliver extremely high (80+) percent of impressions that are MRCviewable. Because some placements don't have extremely high viewability levels, open up viewability requirements to reach a larger audience

Experiment to find the best performing combination of viewability rates and engagement levels, especially given other factors can play a role in performance